## DEPARTMENT OF GENERAL SERVICES RECORDS MANAGEMENT DIVISION RECORDS RETENTION AND DISPOSAL SCHEDULE

Schedule No.

M-56

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Agency Div				Page 1 of 4
Agent	CITY OF ROCKVILLE .	Division/Unit DEPT. OF COMMUNITY SERVICES		
Item No.	Description			Retention
•	SUPERCEDE SCHEDULE M-44			NSTRATION
1.	CORRESPONDENCE AND SUBJECT FILES This series includes memoranda, information about various community agencies, departmental program information, press releases and brochures, grant contracts, office equipment leases, inventory sheets.		RETAIN ALL PROGRAM AND BUDGET FILES FOR FIVE YEARS, THEN DESTROY. RETAIN ALL OTHER INFORMATION FOR TWO YEARS, THEN DESTROY.	
2.	OUTSIDE AGENCY CONTRACT MANAGEMENT This series includes grant applications, agreements, correspondence, and reports		RETAIN FILES IN OFFICE FOR FIVE YEARS, THEN DESTROY AS APPROPRIATE.	
3.	IUMAN SERVICES ADVISORY COMMISSION This series includes correspondence, meeting agendas, minutes and materials, and similar materials from its redecessor, the Human Needs and Services Advisory Task Force.		RETAIN FILES IN OFFICE FOR FIVE YEARS, THEN DESTROY AS APPROPRIATE.	
	oved by Department, Agency, ivision Representative.	Schedule Auth	norized by	State Archivist.
	iture Whentel	Date OCT 1 9 1999 Signature Shoule Superfus		
Title	Name T. N. Treschuk Director of Public Safety and Community Services			·

## DEPARTMENT OF GENERAL SERVICES Schedule No. RECORDS MANAGEMENT DIVISION M-56 RECORDS RETENTION AND DISPOSAL SCHEDULE Page 2 of 4 Retention Item Description No. YOUTH, FAMILY, AND **COMMUNITY SERVICES** 4. CLIENT RECORDS (access restricted) **RETAIN IN OFFICE FOR** These records may include intake reports, correspondence, **FIVE YEARS AFTER** notes made by the counselor. SERVICES TO THE INDIVIDUAL HAVE BEEN **TERMINATED OR HAVE** ENDED, THEN DESTROY BY SHREDDING (Article 83C,2-122, Annotated Code of Maryland). 5 CORRESPONDENCE AND SUBJECT FILES **RETAIN PROGRAM AND** This series may include correspondence, reports from **BUDGET FILES IN** other agencies, press releases, newspaper clippings, OFFICE FOR FIVE YEARS, program planning informationd, and other activities THEN DESTROY. ALL coordinated by Youth Services. OTHER FILES MAY BE **RETAINED IN OFFICE** FOR TWO YEARS, THEN DESTROY. 6. **INTAKE FILES** RETAIN IN OFFICE FOR This series includes notes regarding the status of potential FIVE YEARS FROM THE clients. DATE OF INAL **DOCUMENT IN CASE** FOLDER, THEN **DESTROY BY** SHREDDING.

## DEPARTMENT OF GENERAL SERVICES Schedule No. RECORDS MANAGEMENT DIVISION M - 56RECORDS RETENTION AND DISPOSAL SCHEDULE Page 3 of 4 Retention Item Description No. YOUTH, FAMILY, AND **COMMUNITY SERVICES** 7. STATISTICAL REPORTS RETAIN IN OFFICE FOR This series includes monthly, quarterly, and annual reports **FIVE YEARS AFTER** detailing the number of cases and the distribution of FROM THE DATE OF services. FINAL DOCUMENT IN CASE FOLDER, THEN DESTROY. 8. CLIENT FILES (access restricted) **RETAIN IN OFFICE FOR** These records may include intake reports, correspondence, THREE YEARS AFTER and notes made by the counselor. SERVICES TO THE INDIVIDUAL HAVE ENDED, THEN DESTROY BY SHREADDING. **CONTRACT FILES** 9. **RETAIN IN OFFICE UNTIL** This series include contracts that the City has entered into ALL ACONTRACTUAL with Montgomery County Public Schools and the OBLIGATIONS, FINAL Maryland State Department of Education, applications PAYMENTS, AND AUDIT submitted by the City for participation in certain programs, **REQUIREMENTS ARE** vendor agreements, budget information, program MET. THESE description and evaluations, and reports on program **DOCUMENTS MAY BE** participation. **RETAINED FOR THREE** YEARS FOR **BACKGROUND AND** REFERENCE, DESTROY WHEN NO LONGER NEEDED.

## DEPARTMENT OF GENERAL SERVICES Schedule No. RECORDS MANAGEMENT DIVISION M-56 RECORDS RETENTION AND DISPOSAL SCHEDULE Page 4 of 4 Item Description Retention No. YOUTH, FAMILY, AND **COMMUNITY SERVICES** 10. CORRESPONDENCE AND SUBJECT FILES RETAIN IN OFFICE FOR This series includes correspondence, information on FIVE YEARS, THEN division programs, including the VITA Program and the DESTROY. Holiday Drive Program. , . 11. **GRANT FILES RETAIN AGREEMENT** This file includes proposals submitted by the city to WITH CORRESPONDING Montgomery County Government. The Community APPLICATION FOR Development Block Grant program and athe Governor's THREE YEARS AFTER Commission on Crime Control and Prevention Program, ALL AUDITS HAVE BEEN copies of completed applications, and letters of award and COMPLETED AND/OR denial ALL CONTRACTUAL **OBLIGATIONS AND** FINAL PAYMENTS HAVE BEEN COMPLETED. THEN DESTROY. IF AN AUDIT IS REQUIRED, **BUT HAS NOT BEEN** PERFORMED, RETAIN FOR THREE YEARS AFTER THE FINAL DATE WHEN AN AUDIT MAY BE CONDUCTED, THEN DESTROY. 12. **RESOURCE FILES RETAIN UNTIL** These records include resource and referral information. SUPERCEDED, THEN DESTROY.